

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re

SCOTTISH HOLDINGS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 18-10160 (LSS)

Jointly Administered

NOTICE OF AMENDMENT TO THE SCHEDULES OF ASSETS AND
LIABILITIES OF SCOTTISH ANNUITY & LIFE INSURANCE
COMPANY (CAYMAN) LTD.

TO: (I) THOSE PARTIES LISTED ON EXHIBIT A ATTACHED HERETO; (II) THE OFFICE OF THE UNITED STATES TRUSTEE FOR THE DISTRICT OF DELAWARE; (III) COUNSEL TO THE COMMITTEE; (IV) COUNSEL TO THE PURCHASER; AND (V) THOSE PARTIES REQUESTING NOTICE PURSUANT TO BANKRUPTCY RULE 2002.

1. The Schedules and The Global Notes. On March 23, 2018, Scottish Annuity & Life Insurance Company (Cayman) Ltd. (“SALIC,” and together with Scottish Holdings, Inc., the “Debtors”) filed, *inter alia*, its Schedules of Assets and Liabilities and Global Notes Regarding Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (D.I. 175–176) (as the same have been or may be amended from time to time, the “Schedules”).

2. Amendment to Schedule E/F of SALIC’s Schedules. Pursuant to Rule 1009(a) of the Federal Rules of Bankruptcy Procedure and Rule 1009-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, annexed hereto as Exhibit A is a schedule of claims that the Debtors have amended on Schedule E/F of the Schedules (the “Amendments”). A copy of the full Schedule E/F of the Schedules, as amended by the Amendments, will be filed on the docket for the Debtors’ bankruptcy cases, which is available for review on the websites discussed within paragraph 6 below. **The Amendments modify Schedule E/F of the Schedules *only with respect to the claims of the parties listed on Exhibit A.* With respect to the claims affected by the Amendments, the Amendments serve to reflect the Debtors’ books and records, which do not reflect any amounts as due and owing to the listed creditor. Schedule E/F of the Schedules is unaltered with respect to all claims previously included therein of parties that are not listed on Exhibit A.**

¹ The Debtors, along with the last four digits of their federal tax identification numbers, are as follows: Scottish Holdings, Inc. (4408) and Scottish Annuity & Life Insurance Company (Cayman) Ltd. (3285). The Debtors’ mailing address for purposes of these Chapter 11 Cases is 14120 Ballantyne Corporate Place, Suite 300, Charlotte, NC 28277.

3. Bar Date. By Order of the Bankruptcy Court entered on March 28, 2018 (D.I. 189) (the “Bar Date Order”), and Local Rule 1009-2, Entities listed on **Exhibit A** as holding a claim that has been added by the Amendments may file a proof of claim form so as to be received on or before **August 21, 2018** (the “Special Bar Date”) by either electronic upload through the Court’s web portal or hardcopy delivery:

Hardcopy (first class mail, overnight, or messenger delivery):

United States Bankruptcy Court
for the District of Delaware
Attn: Claims
824 Market Street, 3rd Floor
Wilmington, DE 19801

Proofs of claim for Prepetition Claims may not be sent by e-mail, facsimile, telecopy, but may be completed electronically through the Court’s web portal at <https://ecf.deb.uscourts.gov/cgi-bin/autoFilingClaims.pl>. You may obtain a proof of claim form from any bankruptcy court clerk’s office, from your lawyer, from certain business supply stores, or from the website maintained by the U.S. Administrative Office of the Courts at <http://www.uscourts.gov/forms/bankruptcy-forms/proof-claim-0>.

4. Reservation of Rights. Nothing contained in this notice shall preclude the Debtors from objecting to any claim, whether scheduled or filed, on any and all grounds.

5. Global Notes Regarding the Amendment. While the Debtors’ management has made every effort to ensure that the Amendments are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. Accordingly, the Debtors reserve the right to amend the Amendments from time to time as may be necessary or appropriate. These global notes, as well as the Global Notes referenced above, are incorporated by reference in, and comprise an integral part of, the Amendments, and should be referred to and reviewed in connection with any review of the Amendments.

(a) Petition Date. On January 28, 2018, the Debtors filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware.

(b) Summary of Reporting Policies. The Amendments have been signed by Thomas J. Keller, Debtors’ Chief Financial Officer. In reviewing and signing the Amendments, Thomas J. Keller has necessarily relied upon the efforts, statements, and representations of the Debtors’ employees and professionals.

6. Additional Information. Copies of the Schedules and Amendments are available and may be examined by interested parties (i) at the web page maintained by the Debtors for restructuring information at www.scottishre.com/chapter11info; (ii) at the office of the Clerk of the Court, 824 Market Street, Wilmington, Delaware 19801 between the hours of 8:00 a.m. and 3:00 p.m. (ET); or (iii) on the Court’s electronic docket of these Cases at the address <http://www.pacer.gov>. If you have any questions regarding the filing, or processing of a

proof of claim, please contact the undersigned counsel for the Debtors by email at scottishrebankruptcyinfo@mnat.com or by phone at 302-351-9146.

Dated: July 31, 2018
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Paige N. Topper

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Counsel for Debtors and Debtors in Possession

Exhibit A to Notice of Amended Schedules

Listed Creditor	Originally Scheduled Claim	Actual Claim Amount
Michael Baumstein	N/A	Unliquidated
Jonathan Bloomer	N/A	Unliquidated
Navex Global	\$4,187.68	N/A
Daniel Roth	N/A	Unliquidated

CERTIFICATE OF SERVICE

I, Paige N. Topper, certify that I am not less than 18 years of age, and that service of the foregoing **Notice of Amendment to the Schedules of Assets and Liabilities of Scottish Annuity & Life Insurance Company (Cayman) Ltd.** was caused to be made on July 31, 2018, in the manner indicated upon the entities identified on the attached list.

Date: July 31, 2018

/s/ Paige N. Topper
Paige N. Topper (No. 6470)

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